

IRA QUALIFIED CHARITABLE DISTRIBUTION (QCD) FORM

IRA QCDs or the IRA Charitable Rollover, as they are often called, are an increasingly popular way for donors 70 ½ or older to support the work of Mentoring Alliance. You can make up to \$105,000 in tax-free charitable distributions in 2024, lowering your taxable income, and, if you are age 73 or older, helping you meet your minimum required distribution requirements (RMD).

To initiate a qualified charitable distribution from your IRA to Mentoring Alliance, your IRA custodian will need the following information:

Legal Name: The Mentoring Alliance

Taxpayer ID: 75-2541408

Address: 1909 S Broadway Avenue
Tyler, Texas 75701

For purposes of appropriate tracking and receipting of your gift, we ask that you inform Mentoring Alliance of the following:

Donor's name: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____

Email: _____

IRA gift amount: \$ _____

Name of IRA custodian: _____